

Proposed Aldi Food Store, Lampeter

STAFF TRAVEL PLAN

Prepared by: Entran Ltd

On behalf of: Aldi Stores Limited

Entran is committed to reducing unnecessary waste in the environment. For this reason our paper reports are printed:

 \leq

- Double sided;
- Using 10 point font; and
- Report on recycled paper.

Additional copies of this report are available on CD-ROM. If you require this report in another format please ask.



WEST OF ENGLAND TRAVEL PLAN AWARDS GOLD AWARD

Proposed Aldi Food Store, Lampeter

TRAVEL PLAN

| Revision | Date | Notes | Author | Checked | Approved |
|----------|----------|----------------|--------|---------|----------|
| А | Oct 2021 | PAC Submission | AKL | DJA | RGW |
| | | | | | |
| | | | | | |

Entran Limited 2nd and 3rd Floors Northgate House, Upper Borough Walls Bath BA1 1RG

CONTENTS

| 1.0 | INTRODUCTION | 2 |
|-----|----------------------------------|----|
| 2.0 | WHAT IS A TRAVEL PLAN | 3 |
| 3.0 | THE DEVELOPMENT AND ITS LOCATION | 5 |
| 4.0 | TRAVEL PLAN APPROACH | 11 |
| 5.0 | OBJECTIVES, BENEFITS AND TARGETS | 12 |
| 6.0 | MEASURES AND ACTIONS | 14 |
| 7.0 | MONITORING | 17 |

FIGURES

- 3.1 Strategic Site Location
- 3.2 Local Context
- 3.3 Active Travel Map for Local Area
- 3.4 Walking Isochrones
- 3.5 Local Cycle Routes
- 3.6 Existing Bus Routes

APPENDICES

A Sample Staff Travel Survey



1.0 INTRODUCTION

1.1 Overview

1.1.1 Entran Ltd has been appointed by Aldi Stores Ltd to prepare a Travel Plan in connection with the proposed food retail development. This document is relevant to staff of the proposed Aldi store and will suggest initiatives to maximise the sustainable transport opportunities of the site and will, prior to trading, be developed as a standalone document. This Travel Plan has been prepared in line with national, regional and local policy and should be seen as an on-going process that will be implemented by the occupiers of the development.

1.2 Development Proposals - Overview

- 1.2.1 The proposal comprises:
 - Primary vehicle and pedestrian access from Pontfaen Road;
 - 1,921 sqm GFA ALDI Foodstore with 119 parking spaces (7 No. Parent and Child, 5No. Disabled, 2 No. M/c, 2 No. Click and Collect, 4No. EV expandable to 24 No, 8 cycle spaces);
 - Offsite highway infrastructure as part of the build process to enhance non-motorised user access to the site and connectivity to the town centre and surrounding area to support Active Travel Wales.

1.3 Site Scale

- 1.3.1 Aldi have a policy of limited trading hours, which are generally as follows:
 - Monday Saturday 0800am 2200pm; and
 - Sunday 1000am 1700pm.
- 1.3.2 Up to 40 staff are employed at each store, comprising a Store Manager, Assistant Store Manager and Store Assistants.

1.4 Travel Plan Structure

- 1.4.1 The Travel Plan for the site is structured as follows:
 - What is a travel plan?
 - Policy;
 - The development and its location;
 - Travel Plan Approach;
 - Objectives and Benefits;
 - Measures, Actions and Targets; and
 - Monitoring Strategy.



2.0 WHAT IS A TRAVEL PLAN

2.1 Introduction

- 2.1.1 A Travel Plan seeks to reduce car use, encouraging alternative transport choices and reducing the need to travel. It sets aims and tangible targets so that 'real' change in transport behaviour can be achieved i.e. encouraging a modal shift away from single occupancy car use to more sustainable means of travel such as public transport, walking and cycling.
- 2.1.2 A clear definition of a Travel Plan is as follows:

"A Travel Plan is a long term travel management strategy built on a package of site specific measures aimed at promoting sustainable travel, with an emphasis on reducing reliance on single occupancy car journeys and reducing the need to travel."

- 2.1.3 The ultimate aim of any Travel Plan should be to influence long term changes in travel behaviour by providing the right package of measures that promote and value sustainable transport initiatives. It is crucial to the success of a Travel Plan that the measures are site specific and tailored to the needs of the existing and future users of the site.
- 2.1.4 A Travel Plan is a dynamic process which will grow and develop with time, and with the changing circumstances of the site and the environment in which it works. It should be stressed that the Travel Plan will be flexible when determining which exact measures are implemented, and allow for changes to be made in line with Travel Plan performance.

2.2 Why a Travel Plan is required

- 2.2.1 A Travel Plan should be viewed as a positive tool that will have a real benefit to the users of the site and to the surrounding area. By submission of this document the applicant is committing the operator of the site to implement the recommendations of this TP.
- 2.2.2 Travel Plans help to reduce the impact of travel on the environment and reduce costs for individuals and have a number of benefits such as:
 - Helping to inform the design and operation of the development;
 - The promotion of measures such as walking and cycling, which can help to improve the health of staff at the site;
 - The reduction in the cost of travelling to and from the site;
 - The reduction of congestion and improved access to the site. This has the knock on effect of reducing local pollution levels in terms of noise and harmful vehicle emissions such as Carbon Monoxide; and
 - The improvement of accessibility by facilitating and promoting sustainable transport initiatives, thus reducing the reliance on the car.

2.3 Components of the Travel Plan

- 2.3.1 As explained earlier, this draft TP sets the parameters for a full TP to be developed following interpretation of the proposed initial travel surveys. There are a number of key components required within the TP to ensure that an effective and successful strategy is implemented. The key components include:
 - Background Information the existing travel habits of staff must be identified and the reasons for them understood, before any attempt can be made to influence transport choices;
 - Objectives and targets once the existing conditions are known and appropriate audits undertaken, realistic, attainable, time-bound objectives can be developed, in the light of operational and budgetary constraints. Objectives and targets may be different. Objectives may



be as abstract as explaining the reason for implementing certain measures whereas targets may be measurable outcomes or goals;

- Measures having set the objectives the appropriate measures required to attain them should be identified. This process will be an evolutionary one and the measures adopted may vary over time as new partners are found and the effectiveness of measures are evaluated. Therefore, both long and short term policies and initiatives need to be developed. As directed the measures should be 'worked up' in partnership with the local highway and planning authorities;
- This TP identifies two types of measure; secured and potential. The secured measures are those which will be delivered as part of the proposed TP. These may include both infrastructure and management practices. The proposed measures are those which are not considered appropriate at this stage but which will need to be reviewed following each survey and review session;
- Raising awareness and Marketing it is essential, if the plan is to succeed, for the staff to "take ownership" of the Plan. A wave of awareness and involvement must be created and the strategy to achieve this must be flexible, but an outline approach is set out within this TP; and
- Monitoring and Review The range of success achieved can only be recognised if attitudes to transport and the measures adopted are monitored from the beginning. This TP therefore sets a programme for surveys and reviews.
- 2.3.2 It should be noted that each TP is a document that will evolve over time as additional information becomes available and the travel habits of staff change. To consider any document to be the definitive TP for the development will lead to an ineffective, and ultimately, obsolete initiative. The plan needs to set out the policy objectives and initiatives, but allow them to develop and evolve over time.

3.0 THE DEVELOPMENT AND ITS LOCATION

3.1 Development Composition

- 3.1.1 The proposal comprises:
 - Primary vehicle and pedestrian access from Pontfaen Road;
 - 1,921 sqm GFA ALDI Foodstore with 119 parking spaces (7 No. Parent and Child, 5No. Disabled, 2 No. M/c, 2 No. Click and Collect, 4No. EV expandable to 24 No, 8 cycle spaces);
 - Offsite highway infrastructure as part of the build process to enhance non-motorised user access to the site and connectivity to the town centre and surrounding area to support Active Travel Wales.

3.2 Existing Site Use and Access

- 3.2.1 The application site is located 500m west of Lampeter centre to the south of Pontfaen Road, Lampeter, in the County of Ceredigion.
- 3.2.2 The strategic site location is illustrated in **Figure 3.1** with the local context shown in **Figure 3.2** below.

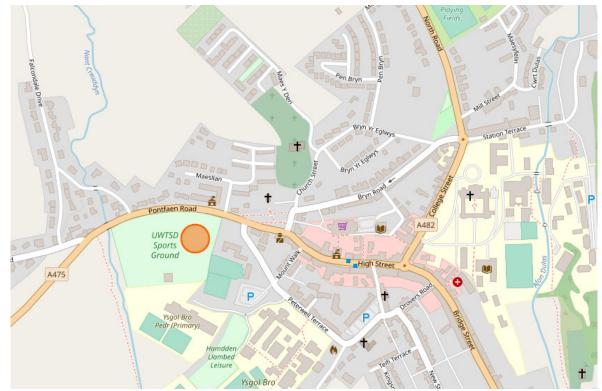


Figure 3.1 – Strategic Site Location





Figure 3.2 – Local Context

- 3.2.3 The site is bounded to the north by Pontfaen Road, which is approximately 7.3m wide, footways along both flanks, is lit and subject to a 30mph speed limit.
- 3.2.4 Pontfaen Road provides access to the town centre to the east and local towns and villages to the west.

Local Highway Network

- 3.2.5 The site is bounded to the north by A475 Pontfaen Road, which is a single carriageway road approximately 9m wide in the vicinity of the site frontage. This highway includes footways to both sides, is street lit and subject to a 30mph speed limit. Pontfaen Road provides access to the town centre to the east and local towns and villages to the west.
- 3.2.6 The A475 connects to Llanwenog, Rhydowen and Newcastle Emlyn to the west. To the east the A475 connects to the A482 at a mini-roundabout junction located in the town centre. The A482 to Aberaeron to the north and the A40 to the south at Llanwrda.

Sustainability audit

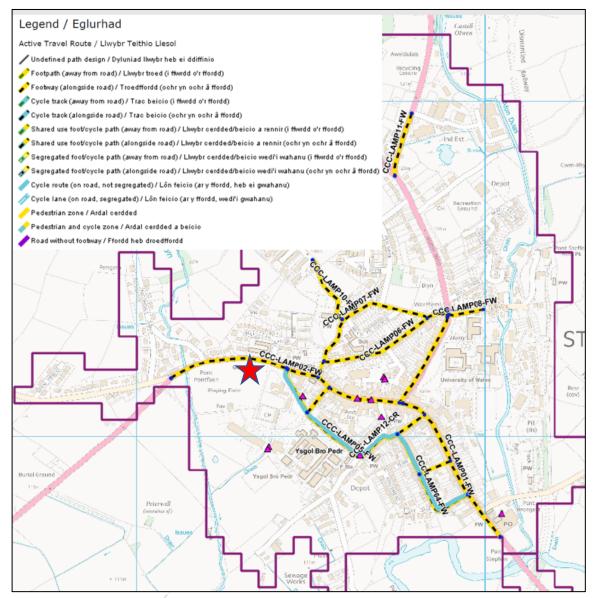
3.2.7 Initial pedestrian, cycle and public transport audits have been carried out for the area surrounding the site to include an analysis of the current facilities for journeys by modes other than the private car.

Active Travel Wales

- 3.2.8 Active Travel Wales Design Guidance (2014) sets out the procedures and processes to meet the goals of the Active Travel Wales Act 2013. The aim is to make active travel (e.g. walking and cycling) the most attractive option for most shorter journeys, and to leave the car behind where suitable to do so. The Act requires local authorities to produce active travel maps and deliver continuous year on year improvements in active travel routes and facilities.
- 3.2.9 The existing travel map for walking and cycling has been produced for Lampeter which is summarised below in **Figure 3.3** and highlights the range of current active travel routes in the local area. This is explored in context to existing facilities surrounding the site.



Figure 3.3 – Active Travel Map for Local Area



Source: Ceridigion County Council

- 3.2.10 Figure 3.2 illustrates a number of integrated network walking routes in the town together with a cycle route through the centre of the town. The site is located in proximity to these existing routes.
- 3.2.11 The UK Design Manual for Roads and Bridges (DMRB) TD 91/05 "Provision for Non-Motorised Users" states in paragraph 2.3 that "walking is used to access a wide variety of destinations including educational facilities, shops, and places of work, normally within a range of up to 2 miles. Walking and rambling can also be undertaken as a leisure activity, often over longer distances".
- 3.2.12 Acceptable walking distances will vary considerably depending on various factors such as fitness and land topography; however, guidelines by the Institution of Highways and Transportation (IHT) state the acceptability of distances in metres to various attractions, are as follows:
 - Desirable : 500m
 - Acceptable : 1,000m (12-13 mins)
 - Preferred Maximum : 2,000m



- 3.2.13 Manual for Streets usefully adds 'The propensity to walk is influenced not only by distance, but also by the quality of the walking experience. A 20-minute walk alongside a busy highway can seem endless, yet in a rich and stimulating street, such as in a town centre, it can pass without noticing. Residential areas can offer a pleasant walking experience if good quality landscaping, gardens or interesting architecture are present' (MfS, Para 6.3.1).
- 3.2.14 TD 91/05 states in paragraph 2.11 that "cycling is used for accessing a variety of different destinations, including educational facilities, shops and places of work, up to a range of around 5 miles. Cycling is also undertaken as a leisure activity, often over much longer distances. As well as being a mode of transport in its own right, cycling frequently forms part of a journey in combination with cars and public transport".
- 3.2.15 Local Transport Note (LTN) 2/08 Cycle Infrastructure Design details in paragraph 1.5 "Typical cycle trip distances". In common with other modes, many utility cycle journeys are less than three miles, although, for commuter journeys a trip distance of over five miles is not uncommon. Novice and occasional leisure cyclists cycle longer distances where the cycle ride is the primary purpose of their journey. A round trip on a way-marked leisure route could easily involve distances of 20-30 miles. Experienced cyclists will often be prepared to cycle longer distances for whatever journey purpose".
- 3.2.16 Design Guidance: Active Travel (Wales) Act 2013 deals with the needs of cyclists at section 4.8 and considers amongst other things Factors Affecting Cycling Effort. Section 6 deals with Designing for Walking and Cycling.
- 3.2.17 The key objectives of national and local policy is minimising the need to travel, reducing the proportion of journeys made by private car by making the use of public transport, making walking and cycling more attractive, influencing the location and layout/links between development to maximise the use and value of existing and planned sustainable transport investment. The goal is to make cycling and walking a realistic choice for a range of journeys encouraging access for all age groups and abilities.

Walking and Cycling

3.2.18 Within a walk distance of 2.0km, the site is accessible to the entirety of the town on foot via footways along all local roads, providing a continuous link between the site and the local area. **Figure 3.4** provides an illustration of the extent of the surrounding urban area most which is located within a comfortable 1,000m walk. There are 7,066 residents located within a 2km catchment area.

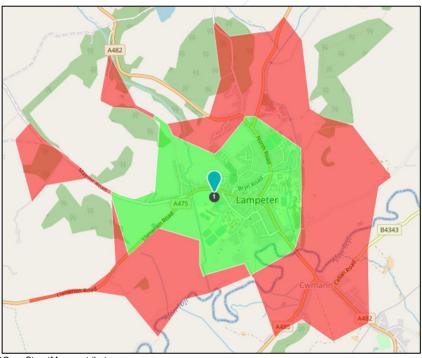


Figure 3.4 – Walking Isochrones

©OpenStreetMap contributors



- 3.2.19 There is good permeability of footway links through the local area with a network of footpaths and footways adjacent to the site linking to residential areas and the town centre. A good proportion of travel to and from an ALDI store is often made on foot therefore this would provide a good environment to aid connected journeys by this mode of travel.
- 3.2.20 The footways alongside Pontfaen Road provide a good standard of provision however one notable barrier is the lack of a formal crossing point in the vicinity of the site.
- 3.2.21 The existing provision for cyclists in the local area is reasonable and commensurate with a small town in a rural area. There is an existing on road cycle route passing the site on Ponfaen Road which then routes along Peterwell Terrace a short distance to the east of the site, linking to New St and to the A482. This forms part of NCN Route No. 82 which links Cardigan / Newcastle Emlyn to Lampeter towards Aberystwyth. **Figure 3.5** illustrates.

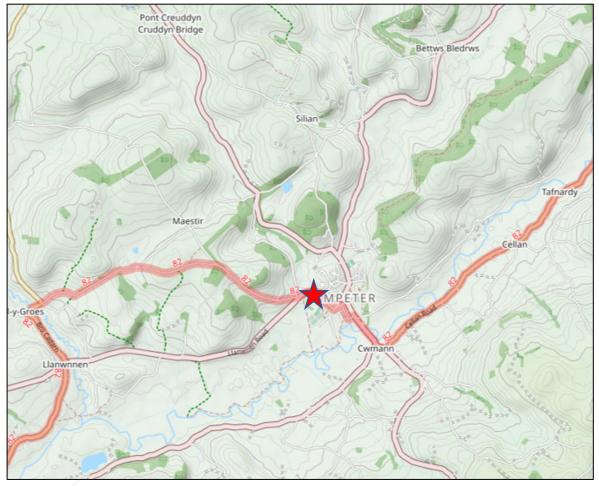


Figure 3.5 - Local Cycle Routes

©OpenStreetMap contributors

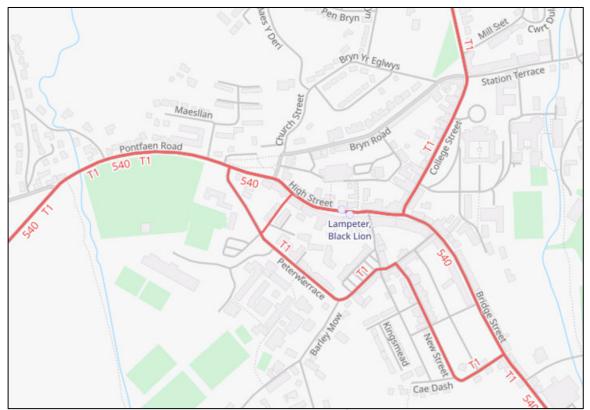
3.2.22 This review of facilities and routes has identified that there are no major obstacles to customers or staff walking or cycling to and from the site other than a potential severance across Pontfaen Road.

Public Transport

3.2.23 Existing bus services in the local area are limited to the T1 (two hourly) and 585 (two hourly). The closest bus stop is located on Ponfaen Road opposite the Black Lion in the town centre, about 300 metres or 4 minutes' walk from the site. **Figure 3.6** illustrates the bus routes in the town.



Figure 3.6 – Existing Bus Routes



3.2.24 There are no local railway stations in the area. The nearest station is located in Llandovery.

<u>Summary</u>

3.2.25 It is evident that opportunities exist to travel to and from the site by foot, by bike, but with more limited options to use local public transport. This should be a good site to promote sustainable travel and reduce reliance on the private car.



4.0 TRAVEL PLAN APPROACH

4.1 Introduction

- 4.1.1 This Travel Plan has been prepared as a concise document to present the Company's commitment to managing multimodal access to its development.
- 4.1.2 Aldi are also committed to reducing reliance on the private car for journeys to work and maximising the potential and opportunities for employees to travel by sustainable modes. In this regard, this Travel Plan has been developed with reference to both local and national guidance.
- 4.1.3 This Plan presents a long term strategy for reducing dependence of staff on travel by private car and in this regard this Travel Plan itself will be an ever evolving document, amended as required once the referred staff travel surveys have been completed. The Plan will then naturally evolve and change as subsequent staff surveys are undertaken.

4.2 Approach

- 4.2.1 In order for a Travel Plan to be successful, it must influence behaviour as opposed to dictate a specific modal use. In order for this to be achieved, the Plan must successfully alter an individual's perception in the following ways:
 - the Individual must be able to appreciate that a change in behaviour will benefit them;
 - he/ she is enabled to change his/her behaviour; and
 - An individual must be encouraged to take action, by experimenting with transport modes.
- 4.2.2 Measures should focus on the areas that need most development in order to ensure that all of the above factors are covered. A Travel Plan should therefore consider as a minimum the following three points:
 - Raise awareness of the Travel Plan and its benefits, the sustainable transport infrastructure and incentives to encourage use;
 - Improve accessibility and to discourage single occupancy vehicle use as a primary mode of travel; and
 - Measures should be developed and provided to encourage a behavioural shift and adoption of sustainable modes of transport.

C

5.0 OBJECTIVES, BENEFITS AND TARGETS

5.1 Objectives

- 5.1.1 The primary purpose of this Travel Plan is to determine a realistic range of actions to encourage the use of more sustainable modes of transport to travel to and from the site. The principle objectives of the Travel Plan are therefore:
 - To encourage staff to use more sustainable modes of transport to travel to and from the site;
 - To improve awareness of transport issues and reduce the impact of traffic on the local environment;
 - To raise customer awareness of sustainable travel options;
 - To minimise the proportion of private car journeys to and from the proposed development;
 - To increase the proportion of journeys to and from the proposed development by sustainable modes of transport in particular car share; and
 - To minimise the number of single occupancy car trips to and from the proposed development.

5.2 Benefits

- 5.2.1 This Travel Plan will assist both staff and customers in making an informed decision on how they travel to and from the site and encourage them to use sustainable transport. This will reduce reliance on single occupancy car travel and encourage a reduction in car trips generated by the development.
- 5.2.2 Other benefits of the Travel Plan may include:
 - Reduction in congestion and traffic related pollution;
 - Increase in employee attendance levels; and
 - A healthier work force.
- 5.2.3 Table 5.1, below, summarises some of the benefits of implementing a TP and indicates who will benefit.

| Benefit | Visitors | Staff | Community/ Environment |
|---|--------------|--------------|---------------------------|
| Cost Savings | \checkmark | \checkmark | |
| Healthier staff and reduced absenteeism | \checkmark | \checkmark | |
| Improved site access | \checkmark | \checkmark | \checkmark |
| Reduced Congestion | \checkmark | \checkmark | \checkmark |
| Reduced accidents | \checkmark | \checkmark | \checkmark |
| Improved staff morale | | \checkmark | |
| Improved quality of life | \checkmark | \checkmark | \checkmark |
| Reduced stress | \checkmark | \checkmark | |
| Improved local air quality | | | |

Table 5.1: Who will benefit from the Travel Plan?



| Reduced noise | | | |
|---------------|--|--|--|
|---------------|--|--|--|

5.3 Targets

- 5.3.1 Table 5.2 below presents expected and proposed mode share targets. Mode share targets should, however, be re-entered following the results of the first survey and based on this information, future achievable '*SMART*' targets to be devised in liaison with the Local Authority. Nevertheless, based on collected staff travel data from other Aldi stores the following indicative minimum targets are proposed in the first instance (see Table 5.2 below).
- 5.3.2 It should be noted that the following table provides both staff numbers and percentage splits and is based on14 staff with a maximum of 6 staff on-site at any one time and are based on recent surveys at other sites. Future targets and reviews have to be carefully considered against the limited staff numbers to ensure unrealistic aspirations do not unnecessarily burden the Travel Plan initiatives.

| Mode of Travel | Expected Initial Modal Split | 2 year Modal Split Target | 5 Year Modal Split Target |
|------------------------------------|---------------------------------|------------------------------|------------------------------|
| Car Driver | 80% | 78% | 75% |
| Car Passenger, Cycle, Walk, Bus | 20% | 22% | 24% |
| Motorcycle | 0% | 0% | 1% |

Table 5.2 – Indicative Staff Mode Share Targets

5.3.3 The above targets will be reviewed and amended as survey information becomes available and appropriate measures as stated later in this Travel Plan introduced.



6.0 MEASURES AND ACTIONS

6.1 Background

- 6.1.1 A wide range of measures and actions will be used to encourage car-sharing, public transport use, cycling and walking in accordance with national and local policies.
- 6.1.2 Firstly, within two months of opening Entran Ltd be appointed as the Travel Plan Co-ordinator, Entran Contact details:

Robert Williams,

Entran Limited

2nd & 3rd Floors

Northgate House

Upper Borough Walls

Bath, BA1 1RG

Tel: 0117 937 4077

- 6.1.3 At this point all partners to the Travel Plan will be advised of the appointment.
- 6.1.4 Entran will, on all matters, liaise with Aldi's Property Director Rob Jones, who will ensure that internally all measures are implemented. If any internal matters arise with the Travel Plan, the communication process will be reversed.

6.2 Measures and Actions

- 6.2.1 The Travel Plan Co-ordinator will ensure that the Travel Plan is implemented; operating efficiently and that all the measures for encouraging sustainable travel are in place. Responsibilities include:
 - Promoting and encouraging travel modes other than the car, including providing information to staff via a notice board in the staff room, which will be checked every <u>three</u> months;
 - Promoting car sharing;
 - Identify employee travel habits through staff surveys;
 - Monitoring and reviewing the Travel Plan; and
 - Ensuring the needs of the less mobile is incorporated in the Plan.
- 6.2.2 The measures developed on site shall be largely based on the outcomes of the initial travel survey. Some measures are essential in meeting with current standards, for example the quantity of cycle and car parking provision, other measures will be unique to the site. As such the following sections are intended to give an overview of the potential measures that could be implemented by the Travel Plan Co-ordinator if the travel survey highlights them as being appropriate.

6.3 TP Measures

- 6.3.1 Due to the changing characteristics of the development over time it would be ineffective for the TP to specify TP measures or funding for measures that may not be required, Nevertheless, funding will be made available for the implementation of measures should the need arise through the monitoring process. In this regard therefore, required measures must be determined by reference to travel surveys and importantly, an understanding of the factors that would motivate staff to alter their travel behaviour. The programme of surveys and monitoring therefore not only needs to identify travel behaviour but also attitudes to travel and key motivators for change.
- 6.3.2 Notwithstanding this, the TP's measures are divided into sub-categories:
 - Hard measures these are infrastructure provision or improvements;
 - Soft measures these are management measure, incentives, marketing initiatives etc;
 - Secured measures these are measures that will be implemented; and



- Failsafe measures these are an 'arsenal' of measures available to the TP Coordinator to be chosen according to survey feedback so that resources can be targeted towards those measures found to be most effective.
- 6.3.3 The following tables describe both secure and failsafe measures per mode. Secure measures are those that will be adopted prior to recruitment of staff or as part of the build process, with the failsafe measures being those that could be introduced should the need arise.
- 6.3.4 In addition, all employees will receive details of the TP upon commencement of employment and a copy of the TP will be kept in the staff room.

| Hard measures | | | |
|--|--------------------------------|--|--|
| Secured | Failsafe | | |
| Good on-site lighting; Lockers; New footway across store frontage New signalised crossing of Pontfaen | Additional pedestrian signage; | | |
| Road Soft measures | | | |
| Secured | Failsafe | | |
| Marketing – promoting walking in all written and electronic material - Travel pack | Personalised Travel Planning. | | |
| Notice board in staff room displaying the above Table 6.1 - Measures to encourage walking | | | |

Table 6.1 - Measures to encourage walking

| naru | measures | Ι |
|--------|--|---|
| Secu | red | Failsafe |
| • | Good on-site lighting; 8 external prominent and covered cycle parking spaces via Sheffield loops– usage to be monitored Provision for in-store cycle storage facilities for employees convenient to staff room Implement the Government backed cycle purchase scheme (Aldi standard) | Additional cycle parking |
| Soft ı | neasures | I |
| Secu | red | Failsafe |
| ٠ | Marketing – promoting cycling in all written and electronic material - Travel pack | Negotiated discount with local bike shop Personalised travel planning. |
| • | Notice board in staff room displaying cycle routes to and from the development | |



Table 6.2 - Measures to encourage cycling

| Soft measures | | | |
|---|---|--|--|
| Secured | Failsafe | | |
| • Marketing – promoting the use of public transport in all written and electronic material; Travel pack (including bus routes and bus/train timetable info) | Personalised travel planning;Investigate bus discounts for staff | | |
| Travel notice board in staff room displaying bus timetables | | | |

Table 6.3 - Measures to encourage public transport use

| ecu | ired | Failsafe |
|-----|--|------------------------------|
| • | Marketing – promoting car sharing in all written and electronic material as well as interview and induction process | Personalised travel planning |
| • | Guaranteed ride home (emergency only) 4 live EVCPs, 20no future EVCPs | |
| • | The first two EVCP bays should be designed as accessible bays. In order to highlight that they are EVCPs the white lining of these bays will be changed to blue. | |

Table 6.4 - Measures to encourage car sharing/others

- 6.3.5 The Travel Pack (to be agreed with the Council) will contain information on the alternatives to singleoccupancy car use available to staff including;
 - comprehensive walking and cycling route maps linking the site to local infrastructure including shops, residential areas and bus station
 - Bus maps and timetables as well as leaflets describing the health benefits of cycling and walking;
 - contact details of the Travel Plan Co-ordinator for the site; and
 - Useful resources such as the Transport Direct Journey Planner website to enable people to plan their own journeys.
- 6.3.6 Travel Packs will be issued to all staff as part of their induction process. Staff will also be advised of the Travel Plan and Pack during the interview process.



7.0 MONITORING

7.1.1 Monitoring Strategy

- 7.1.1 An important part of the Travel Plan is the continual monitoring and review of its effectiveness. It is essential that a Travel Plan is not a one-off event, but a continually evolving process. Regular monitoring and reviewing will help to gauge progress towards targets and objectives, and, if necessary, enable the Travel Plan to be refined and adapted in order to improve its progression.
- 7.1.2 The stages to monitoring a Travel Plan include:
 - Collection of base data i.e.: soon after opening and resultant setting of travel mode targets;
 - Measures implemented over a period of time are recorded;
 - Collection of future data at defined point;
 - Comparison of data collected; and
 - Review of mode share against target and resultant implementation of new measures or setting of revised targets.
- 7.1.3 In terms of this Travel Plan, it is important to note that it will not be possible to collect any 'before' data for the site since it is currently in a different land use.

7.2 Survey of Employee Travel Patterns

7.2.1 The effectiveness of the Travel Plan will need to be monitored and reviewed in partnership with the local authority. This review process will identify the most effective measures and key motivators influencing people's travel choices. The schedule of monitoring and review will be as follows:

| Survey | Date | Review / Reports |
|--------|---------------------------------|--|
| 1. | 2 months after first occupation | • Within 1 month of survey review survey findings and report to local authority. Submit Final Travel Plan to CCC for approval |
| | | Feedback findings to staff within 1 month of local authority review |
| | | Senior staff member to implement review outcomes and Travel Plan within 2 months of being approved |
| 2. | 1 year after first | Identify actions from Review 1 |
| | occupation | Review survey 2 findings and report to local authority within 1 month of survey and update Travel Plan |
| / | | Feedback findings to staff within 1 month of local authority review |
| | | Senior staff member to implement review outcomes prior to Survey 3. |
| 3. | 2 and 5 and years after | Identify actions from Review 2 |
| | first occupation | Review survey 3 findings and report to local authority within 1 month of survey and update Travel Plan |
| | | Feedback findings to staff within 1 month of local authority review |
| | | Senior staff member to implement review outcomes. |

| Table 7.1 – | Schedule of | monitoring | and review |
|-------------|---------------------------------|------------|------------|
|-------------|---------------------------------|------------|------------|



- 7.2.2 The communication strategy, monitoring and review process contained within this document will instil a culture of sustainable travel within the company and focus resources on the methods most effective in reducing single car occupancy.
- 7.2.3 A sample staff questionnaire is included as **Appendix A**.

7.3 Partnership Arrangement

- 7.3.1 As discussed, the Travel Plan will be monitored to ensure that the aims and objectives are met and that the development accords with the terms of the planning permission.
- 7.3.2 The Local Authority are an important partner in the Travel Plan process. However, it is important that the relationship between the site occupiers and the Councils is a genuine partnership arrangement and not seen by any party as being a matter of enforcement or penalties. With this in mind all objectives or targets must be agreed by all parties as being:
 - challenging;
 - realistic;
 - measurable; and
 - achievable.
- 7.3.3 If the objectives do not meet all these requirements they will be ineffective.
- 7.3.4 The Travel Plan will be a continuously evolving 'live' document. It may therefore be necessary to amend mode share baselines and targets depending on the result of the on-going surveys. These evolving changes should be communicated to and agreed with the Council.
- 7.3.5 If targets or objectives are not met it may be decided following discussions between the Travel Plan Co-ordinator and the Council that measures could be modified or alternative measures implemented



Appendix A



1. Staff Travel Survey

Aldi is constantly looking to develop it's Travel Plan and evaluate the travel options available to staff and visitors. Your involvement in the development of the plan is crucial, please spare a few minutes to complete the questionnaire. All the information you provide will be treated in strictest confidence. Please tick the boxes that correspond to your answers or write in the spaces provided as appropriate.

| | SECTION A: ABOUT YOUR JOURNEY TO THE SITE |
|----|---|
| | |
| 1. | Where do you travel from to come to the site? |
| | Postcode Street |
| | 1a. How many times do you normally travel to the store each week? |
| | 1b. At what time do you normally arrive? |
| | |

| 2. How often do y (tick ap | | the follo te box in | | | ansport t | o travel to | o work? | |
|-------------------------------|------|------------------------|-----|-------|--------------------------|-----------------------------------|------------------|--------------------|
| | Walk | Cycle | Bus | Train | Car Driver (alone) | Car Driver (with others) | Car Passenger | Other (specify) |
| 5 days a week or more | | | | | | | | |
| 3 or 4 days a week | | | | | | | | |
| Once or twice a week | | | | | | | | |
| 1 to 3 times a month | | | | | | | | |
| Less | ~ | | | | | | | |

SECTION B: IF YOU EVER TRAVEL TO THE STORE BY CAR



| 3. What are your main reasons for using a ca | ar to get to work? |
|--|--|
| Please tick up to 4 boxes | |
| Time savings | Health Reasons |
| Cost savings | Use the car during the day |
| Convenience/flexibility | Lack of suitable alternative transport |
| Dropping off/Collecting Children | Other (please state) |
| 4. Would you be prepared to car share? | |
| Yes | No |
| Maybe | I already car share |
| Comments | |
| | |
| | |

SECTION C: ALTERNATIVES

| 5. | Which of the following would encourage you to use the bus for your journey to/from |
|----|--|
| | work? If you already travel by bus, which would you like to see? |

Please tick up to four boxes.

| Direct Bus Services | More frequent bus services |
|---|--|
| Improved waiting facilities e.g. shelters, seating | Discount tickets extended for all local bus services |
| Better information on rates and fares | Real time information at stop (digital bus time information) |
| Comments | |
| / | |
| | |



6. Which of the following would encourage you to cycle to/from work? If you already cycle, which would you most like to see?

Please tick up to four boxes.

| Better cycle routes on the roads leading to the site | Improved cycle parking at the site |
|---|---|
| Improved facilities eg lockers | Better information on cycle routes and location of cycle facilities |
| Arrangement to buy/hire a bicycle at discounted rates | Improved cycle security |
| Comments | |
| | |
| | |
| | |
| | |

7. What factors would encourage you to walk to and from work? If you already walk, what would you like to see improved.

Please tick up to two boxes

| Better walking routes on the roads leading to the site? | Safer, bette site? | er lit walking pa | ths in the |
|---|-----------------------|-------------------|------------|
| More information about walking routes? | Other | (please | state) |

8. Would you take advantage of any of the following initiatives if they were available? Would they encourage you to change how you travel to work or for journeys undertaken in the course of work?

| | Would you use? | | | Would it change how you travel? | | |
|--|----------------|----|----------|---------------------------------|----|----------|
| | Yes | No | Not sure | Yes | No | Not sure |
| Flex-time – making it easier to fit in with public transport or car share etc. | | | | | | |
| Cycle mileage allowance for 'business mileage' | | | | | | |
| Provision of pool car for business travel off-site | | | | | | |



SECTION D: ABOUT YOU

| 9. Your Age: | | | | | | | | | |
|--------------------------------------|-----------------------|-----------|----------|--------------------|--|----------------|--------|-----------|--------|
| 18 – 24 | | | | | 25 – 39 | | | | |
| 40 – 59 | | | | | 60+ | | | | |
| | | | | | | | | | |
| 10. Your Ger | nder: | | | 1 | ····· | | | -1 | |
| Male | | | | | Female | | | | |
| 11. What is y | our job r | 0102 | | | | | | | |
| Job Role | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| 12. Do you h | ave a full | car drivi | ing lice | ense? | | | | | |
| Yes | | | | No |) | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | ng to be | involv | ed in a | a discussion group | to identify fu | ture m | easures f | or |
| | | | | | | | | | |
| | an ? | | | | | | | | |
| the travel platers | an ? | | | No |) | | | | |
| | an ? | | | No |) | | | | |
| Yes | | to monti | ion on | | | other) that ve | | would inf | |
| Yes lease use spa | ace below | | | y incer | ntives (financial or | | | | |
| Yes lease use spa | ace below | | | y incer | | | | | |
| Yes lease use spa | ace below | | | y incer | ntives (financial or | | | | |
| Yes lease use spa | ace below | | | y incer | ntives (financial or | | | | |
| Yes lease use spa | ace below | | | y incer | ntives (financial or | | | | |
| Yes lease use spa | ace below | | | y incer | ntives (financial or | | | | |
| Yes ease use spa ourself/your | ace below colleagu | es to | use | y incer sustair | ntives (financial or nable modes of | transport f | to acc | cess the | e site |
| Yes ease use spa ourself/your | ace below | | | y incer | ntives (financial or | transport f | | | e site |
| Yes lease use spa ourself/your | ace below colleagu | es to | use | y incer sustair | ntives (financial or nable modes of | transport f | to acc | cess the | e site |
| Yes lease use spa ourself/your | ace below colleagu | es to | use | y incer sustair | ntives (financial or nable modes of | transport f | to acc | cess the | e sito |
| Yes lease use spa ourself/your | ace below colleagu | es to | use | y incer sustair | ntives (financial or nable modes of | transport f | to acc | cess the | e site |
| Yes lease use spa ourself/your | ace below colleagu | es to | use | y incer sustair | ntives (financial or nable modes of | transport f | to acc | cess the | e site |
| Yes lease use spa ourself/your | ace below colleagu | es to | use | y incer sustair | ntives (financial or nable modes of | transport f | to acc | cess the | e sito |
| Yes lease use spa ourself/your | ace below colleagu | es to | use | y incer sustair | ntives (financial or nable modes of | transport f | to acc | cess the | e sito |
| Yes lease use spa ourself/your | ace below colleagu | es to | use | y incer sustair | ntives (financial or nable modes of | transport f | to acc | cess the | |